

**Name of the issue**
**Star Health and Allied Insurance  
Company Limited**

<b>1. Type of issue (IPO/ FPO)</b>	IPO
<b>2. Issue size (Rs. crore)</b> <i>*Source: Prospectus</i>	6,018.68
<b>3. Grade of issue along with name of the rating agency</b>	NA
<b>4. Subscription level (number of times)</b> <i>Source: Basis of Allotment Meeting Minutes dated December 17, 2021</i>	0.95 times*
<b>5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>	
(i) allotment in the issue <sup>(1)</sup>	18.12.2021 37.18%
(ii) at the end of the 1 <sup>st</sup> Quarter immediately after the listing of the issue	31.12.2021 37.35%
(iii) at the end of 1 <sup>st</sup> FY	31.03.2022 37.08%
(iv) at the end of 2 <sup>nd</sup> FY <sup>(2)</sup>	31.03.2023 NA
(v) at the end of 3 <sup>rd</sup> FY <sup>(3)</sup>	31.03.2024 NA

<sup>(1)</sup> Source: Basis of Allotment Meeting Minutes dated December 17, 2021

<sup>(3) (5)</sup> Will be updated in due course

**6. Consolidated Financials of the issuer**

(Rs. in crores)

Parameters	FY21-22	FY22-23	FY23-24
Income from operations	10,288.72	NA	NA
Net Profit for the period	-1,040.6	NA	NA
Paid-up equity share capital	548.09	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: Financials for the year ended March 31, 2022; March 31, 2023 and March 31, 2024 shall be updated in due course

**7. Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

(i) at the end of 1 <sup>st</sup> FY (31 March 2022)	Frequently Traded
(ii) at the end of 2 <sup>nd</sup> FY (31 March 2023) <sup>(1)</sup>	NA
(iii) at the end of 3 <sup>rd</sup> FY (31 March 2024) <sup>(1)</sup>	NA

Note: <sup>(1)</sup> Will be updated in due course

**8. Change, if any, in directors of issuer from the disclosures in the offer document**

(i) During year ended (March 31, 2022)	
Names of directors	NA
Appointed/ Resigned	NA
(ii) During year ended (March 31, 2023) <sup>(1)</sup>	
Names of directors	NA
Appointed/ Resigned	NA
(iii) During year ended (March 31, 2024) <sup>(1)</sup>	
Names of directors	NA
Appointed/ Resigned	NA

Note: <sup>(1)</sup> Change in Directors of Issuer is not updated as the relevant financial years have not been completed

**9. Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

## 10. Status of utilization of issue proceeds

(i) As Disclosed in the offer documents	2,000 cr
(ii) Actual Utilization	2,000 cr <sup>(1)</sup>
(iii) Reasons for deviation, if any	NA

(1) As on 31<sup>st</sup> Mar 2022

## 11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

## 12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

BSE Limited  
Rs.900/- per share  
Dec 10, 2021

Price parameters	At close of listing day – Dec 10, 2021	At close of 30 <sup>th</sup> calendar day from listing day	At close of 90 <sup>th</sup> calendar day from listing day	As at the end of Mar 31, 2022		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	906.85	766.35	631.90	700.70	940.00	583.60
BSE Sensex	58,786.67	59,744.65	54,647.33	58,568.51	47,204.50	62,245.43
Price parameters	As at the end of Mar 31, 2023 <sup>(1)</sup>			As at the end of March 31, 2024 <sup>(1)</sup>		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during the FY	High during the FY	Low during the FY
Market Price	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Will be updated in due course

## 13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document*	At the end of 1 <sup>st</sup> FY (Mar 31, 2022)	At the end of 2 <sup>nd</sup> FY (Mar 31, 2023)**	At the end of 3 <sup>rd</sup> FY (Mar 31, 2024)**
EPS <sup>(1)</sup>	<b>Issuer: Consolidated</b>	-16.54	-18.65	NA	NA
	Peer Group				
	ICICI Lombard General Insurance	32.41	25.91	NA	NA
	New India Assurance Company	9.95	NA	NA	NA
	Industry Average	<b>21.18</b>			
P/E <sup>(2)</sup>	<b>Issuer: Consolidated</b>	NM	NM	NA	NA
	Peer Group				
	ICICI Lombard General Insurance	46.66	51.27	NA	NA
	New India Assurance Company	15.30	NA	NA	NA
	Industry Average <sup>^</sup>	<b>30.98</b>		NA	NA
RoNW% <sup>(3)</sup>	<b>Issuer: Consolidated</b>	-23.69%	-23.06%	NA	NA
	Peer Group				
	ICICI Lombard General Insurance	19.81%	13.95%	NA	NA
	New India Assurance Company	8.81%	NA	NA	NA
	Industry Average	<b>14.31%</b>			
NAV per share <sup>(4)</sup>	<b>Issuer: Consolidated</b>	63.58	78.42	NA	NA
	Peer Group				
	ICICI Lombard General Insurance	163.56	185.57	NA	NA
	New India Assurance Company	112.17	NA	NA	NA
	Industry Average	<b>137.87</b>			

\* Sourced from Prospectus

\*\* will be updated in due course

- (1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2020.
- (2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022
- (3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the end of the year.
- (4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital redemption reserve, if any) and excluding non-controlling interest.

#### **14. Any other material information**

*For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)*