

**Name of the issue**
**Chemplast Sanmar Limited**

<b>1. Type of issue (IPO/ FPO)</b>	IPO
<b>2. Issue size (Rs cr)</b>	3,850.00
<b>3. Grade of issue along with name of the rating agency</b>	NA
<b>4. Subscription level (number of times)<sup>(1)</sup></b> <i>Note: <sup>(1)</sup> Figure is after technical rejections</i>	1.61

Source: Minutes for basis of allotment dated August 18, 2021

<b>5. QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges</b>		
(i) allotment in the issue	Aug 18, 2021	33.66%
(ii) at the end of the 1 <sup>st</sup> Quarter immediately after the listing of the issue*	Sep 30, 2021	36.53%
(iii) at the end of 1 <sup>st</sup> FY	Mar 31, 2022	35.51%
(iv) at the end of 2 <sup>nd</sup> FY*	Mar 31, 2023	NA
(v) at the end of 3 <sup>rd</sup> FY*	Mar 31, 2024	NA

Note: \* will be updated in due course

**6. Consolidated Financials of the issuer**
*(Rs. in Cr)*

Parameters	31-03-2022*	31-03-2023*	31-03-2024*
Net Sales/ Income from operations	5,885.27	NA	NA
Net Profit for the period	648.65	NA	NA
Paid-up equity share capital	79.06	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: \* shall be updated in due course

**7. Trading status in the scrip of the issuer**

**Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")**

**Status**

- (i) at the end of 1<sup>st</sup> FY (31 March 2022)
- (ii) at the end of 2<sup>nd</sup> FY (31 March 2023)<sup>(1)</sup>
- (iii) at the end of 3<sup>rd</sup> FY (31 March 2024)<sup>(1)</sup>

Frequently Traded  
NA  
NA

Note: <sup>(1)</sup> Will be updated in due course

**8. Change, if any, in directors of issuer from the disclosures in the offer document**

- (i) During year ended (March 31, 2021)  
Names of directors  
Appointed/ Resigned

No Change

- (ii) During year ended (March 31, 2022)  
Names of directors  
Appointed/ Resigned

No Change

- (iii) During year ended (March 31, 2023)<sup>(1)</sup>  
Names of directors  
Appointed/ Resigned

NA  
NA

Note: <sup>(1)</sup> Change in Directors of Issuer is not updated as the relevant financial years have not been completed

**9. Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

NA  
NA  
NA

## 10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds (Rs cr)
NCD Redemption	1,238.20
General corporate purposes	27.1
<b>Total</b>	<b>1,265.37</b>
(ii) Actual utilization	1,265.86 <sup>(1)</sup>
(iii) Reasons for deviation, if any	Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders

(1) Actual Utilization as on 30<sup>th</sup> Sep 2022, Source: BSE

## 11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None

Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders

NIL

## 12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

NSE

Rs.541/- per share

August 24, 2021

Price parameters	At close of listing day - Aug 24, 2021	At close of 30 <sup>th</sup> calendar day from listing day i.e. Sep 23, 2021	At close of 90 <sup>th</sup> calendar day from listing day <sup>(1)</sup>	As at the end of Mar 31, 2022 <sup>(1)</sup>		
				Closing price during the FY	High	Low
Market Price	535.60	552.15	609.60	665.15	826.00	444.25
Nifty 50	16,624.60	17,546.65	17,764.80	58,568.51	47,204.50	62,245.43
Price parameters	As at the end of Mar 31, 2023 <sup>(1)</sup>			As at the end of Mar 31, 2024 <sup>(1)</sup>		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during FY	Closing price during the FY
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

### 13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 <sup>st</sup> FY (Mar 31, 2022)	At the end of 2 <sup>nd</sup> FY (Mar 31, 2023)**	At the end of 3 <sup>rd</sup> FY (Mar 31, 2024)**
EPS <sup>(1)</sup>	Issuer: Consolidated	5	30.6	41.03	NA	NA
	Peer Group:					
	PI Industries Limited	1	49.89	55.62	NA	NA
	SRF Limited	10	205.59	205.54	NA	NA
	Finolex Industries	2	11.89	16.94	NA	NA
	Navin Fluorine International	2	51.96	53.09	NA	NA
	Industry Avg		79.83	82.80	NA	NA
P/E <sup>(2)</sup>	Issuer: Consolidated	5	17.68	10.58	NA	NA
	Peer Group:					
	PI Industries Limited	1	58.94	45.97	NA	NA
	SRF Limited	10	24.68	26.3	NA	NA
	Finolex Industries	2	14.97	8.74	NA	NA
	Navin Fluorine International	2	73.8	66.53	NA	NA
	Industry Avg		43.10	36.88	NA	NA
RoNW% <sup>(4)</sup>	Issuer: Consolidated	5	16.45%	38.84%	NA	NA
	Peer Group:					
	PI Industries Limited	1	13.82%	13.79%	NA	NA
	SRF Limited	10	17.47%	22.05%	NA	NA
	Finolex Industries	2	23.50%	26.76%	NA	NA
	Navin Fluorine International	2	15.76%	14.26%	NA	NA
	Industry Avg:		17.64%	19.22%	NA	NA
NAV per share <sup>(5)</sup>	Issuer: Consolidated	5	-139.15	105.69	NA	NA
	Peer Group:					
	PI Industries Limited	1	351.47	403.38	NA	NA
	SRF Limited	10	1157.03	288.95	NA	NA
	Finolex Industries	2	50.59	63.31	NA	NA
	Navin Fluorine International	2	165.06	372.50	NA	NA
	Industry Average:		431.04	282.03	NA	NA

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted earnings per share of the respective company

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022.

(3) Return on net worth (%) = RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.

(4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

\*\* Not available as the relevant fiscal year has not been completed / information not disclosed

Finolex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finolex Industries are adjusted for the split

### 14. Any other material information

Particulars	Date
Appointment of Mr. N Muralidharan as Chief Financial Officer and Key Managerial Personnel with effect from 1 <sup>st</sup> September, 2021	31-Aug-2021
Appointment of N Sankar as Chairman Emeritus	28-Jan-2022
Intimation of demise of Mr N Sankar, Chairman Emeritus of the Company	22-Apr-2022
Appointment of BSR & Co. LLP, Chartered Accountants as Statutory Auditors of the Company to hold office for a period of 5 years	25-Jun-2022

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

