

**Name of the issue**
**Ami Organics Limited**

<b>1. Type of issue (IPO/ FPO)</b>	IPO
<b>2. Issue size (Rs crores)</b> <i>Source: Prospectus</i>	569.63
<b>3. Grade of issue along with name of the rating agency</b>	NA
<b>4. Subscription level (number of times)</b> <i>Source: Basis of Allotment Meeting Minutes dated Sep 08, 2021</i>	63.56 times
<b>5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>	
(i) allotment in the issue <sup>(1)</sup>	08.09.2021 11.95%
(ii) at the end of the 1 <sup>st</sup> Quarter immediately after the listing of the issue	30.09.2021 8.81%
(iii) at the end of 1 <sup>st</sup> FY	31.03.2022 7.86%
(iv) at the end of 2 <sup>nd</sup> FY*	31.03.2023 NA

<sup>(1)</sup> Source: Basis of Allotment Meeting Minutes dated September 08, 2021

\*Will be updated in due course

**6. Consolidated Financials of the issuer**
*(In Rs.cr)*

Parameters	FY21-22	FY22-23	FY23-24
Income from operations	520	NA	NA
Net Profit for the period	54	NA	NA
Paid-up equity share capital	36	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: Financials for the year ended March 31, 2022; March 31, 2023 and March 31, 2024 shall be updated in due course

**7. Trading status in the scrip of the issuer**

**Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")**

(i) at the end of 1 <sup>st</sup> FY (31 March 2022)	Frequently Traded
(ii) at the end of 2 <sup>nd</sup> FY (31 March 2023) <sup>(1)</sup>	NA
(iii) at the end of 3 <sup>rd</sup> FY (31 March 2024) <sup>(1)</sup>	NA

Note: <sup>(1)</sup> Will be updated in due course

**8. Change, if any, in directors of issuer from the disclosures in the offer document**

(i) During year ended (March 31, 2022) Names of directors Appointed/ Resigned	No Change
(ii) During year ended (March 31, 2023) <sup>(1)</sup> Names of directors Appointed/ Resigned	NA NA
(iii) During year ended (March 31, 2024) <sup>(1)</sup> Names of directors Appointed/ Resigned	NA NA

Note: <sup>(1)</sup> Change in Directors of Issuer is not updated as the relevant financial years have not been completed

**9. Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

**10. Status of utilization of issue proceeds**

(in Rs cr)

Particulars	Amount which will be financed from Net Proceeds	Estimated Deployment	
		Fiscal 2022	Fiscal 2023
Repayment/prepayment of certain financial liabilities availed by our company	140	140	-
Funding working capital requirements	90	50	40
General Corporate Purposes	45.97	45.98	-
<b>Total</b>	<b>275.98</b>	<b>235.98</b>	<b>40</b>
(ii) Actual Utilization	208.17 <sup>(1)</sup>		
(iii) Reasons for Deviation, if any	NA		

 (1) Actual Utilization as on 31<sup>st</sup> Mar 2022, Source:BSE

**11. Comments of monitoring agency, if applicable**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

**12. Price- related data**

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

 BSE Limited  
 Rs.610/- per share  
 Sep 14, 2021

Price parameters	At close of listing day – Sept 14, 2021	At close of 30 <sup>th</sup> calendar day from listing day- Oct 13, 2021	At close of 90 <sup>th</sup> calendar day from listing day- Dec 10, 2021	As at the end of Mar 31, 2022		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	934.55	1,322.85	1,000.05	1,002.25	1,434.45	766.10
BSE Sensex	58,247.08	60,737.05	58,786.67	58,568.51	47,204.50	62,245.43
Price parameters	As at the end of Mar 31, 2023 <sup>(1)</sup>			As at the end of March 31, 2024 <sup>(1)</sup>		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during the FY	High during the FY	Low during the FY
Market Price	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Will be updated in due course

**13. Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document*	At the end of 1 <sup>st</sup> FY (Mar 31, 2022)	At the end of 2 <sup>nd</sup> FY (Mar 31, 2023)**	At the end of 3 <sup>rd</sup> FY (Mar 31, 2024)**
			Diluted			
EPS <sup>(1)</sup>	Issuer: Consolidated	10	17.14	21.03	NA	NA
	Peer Group					
	Aarti Industries	5	30.04	36.06	NA	NA
	Hikal Ltd	2	10.80	13.02	NA	NA
	Valiant Organics	10	40.97	37.91	NA	NA
	Vinati Organics	1	26.20	33.73	NA	NA
	Neuland Laboratories	10	62.85	49.74	NA	NA
	Atul Ltd	10	221.17	204.23	NA	NA
P/E <sup>(2)</sup>	Issuer: Consolidated	10	-	42.23	NA	NA
	Peer Group					
	Aarti Industries	5	62.22	19.47	NA	NA
	Hikal Ltd	2	49.52	19.51	NA	NA
	Valiant Organics	10	33.78	14.96	NA	NA
	Vinati Organics	1	75.51	58.91	NA	NA
	Neuland Laboratories	10	31.60	20.99	NA	NA

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document*	At the end of 1 <sup>st</sup> FY (Mar 31, 2022)	At the end of 2 <sup>nd</sup> FY (Mar 31, 2023)**	At the end of 3 <sup>rd</sup> FY (Mar 31, 2024)**
			Diluted			
	Atul Ltd	10	40.86	39.14	NA	NA
	Industry Average		48.92	28.83	NA	NA
	Issuer: Consolidated	10	32.35	13.79	NA	NA
RoNW% <sup>(3)</sup>	Peer Group					
	Aarti Industries	5	14.94	22.10	NA	NA
	Hikal Ltd	2	14.21	15.07	NA	NA
	Valiant Organics	10	22.81	17.05	NA	NA
	Vinati Organics	1	17.45	5.53	NA	NA
	Neuland Laboratories	10	10.25	7.61	NA	NA
	Atul Ltd	10	17.14	13.64	NA	NA
	Issuer: Consolidated	10	52.99	142.16	NA	NA
NAV per share <sup>(4)</sup>	Peer Group					
	Aarti Industries	5	201.05	163.14	NA	NA
	Hikal Ltd	2	75.70	86.62	NA	NA
	Valiant Organics	10	184.97	222.44	NA	NA
	Vinati Organics	1	150.16	177.85	NA	NA
	Neuland Laboratories	10	612.99	655.50	NA	NA
	Atul Ltd	10	1,293.31	1,500.32	NA	NA

\* Sourced from Prospectus

\*\* will be updated in due course

- (1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2020.
- (2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022
- (3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the end of the year.
- (4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital redemption reserve, if any) and excluding non-controlling interest.

#### 14. Any other material information

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)